SENFIN SECURITIES · EQUITY RESEARCH

Monthly Equity Report

AUGUST 2026

ASPI	Turnover	Net Foreign
21,338.69	LKR 68.4 Bn	- LKR 19.5 Bn
+1.03% MoM	19 sessions	outflow

At a Glance: ASPI +1.03%, Foreign Outflow LKR 19.5 Bn

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

ASPI
21,338.69
+1.03% MoM | -5.7% YTD

S&P SL20
6,009.68
+1.17% MoM | -2.4% YTD

Monthly Turnover
LKR 68,434 Mn
Avg LKR 3,602 Mn / day

Traded Volume
1,430 Mn
shares over 19 sessions

Net Foreign Flow
-LKR 19.46 Bn
Buys 3.46 Bn vs sells 22.92 Bn

Market Breadth
126 / 138
advanced / declined of 291

Top Crossings
LKR 42.1 Bn
95 deals = 61.5% of turnover

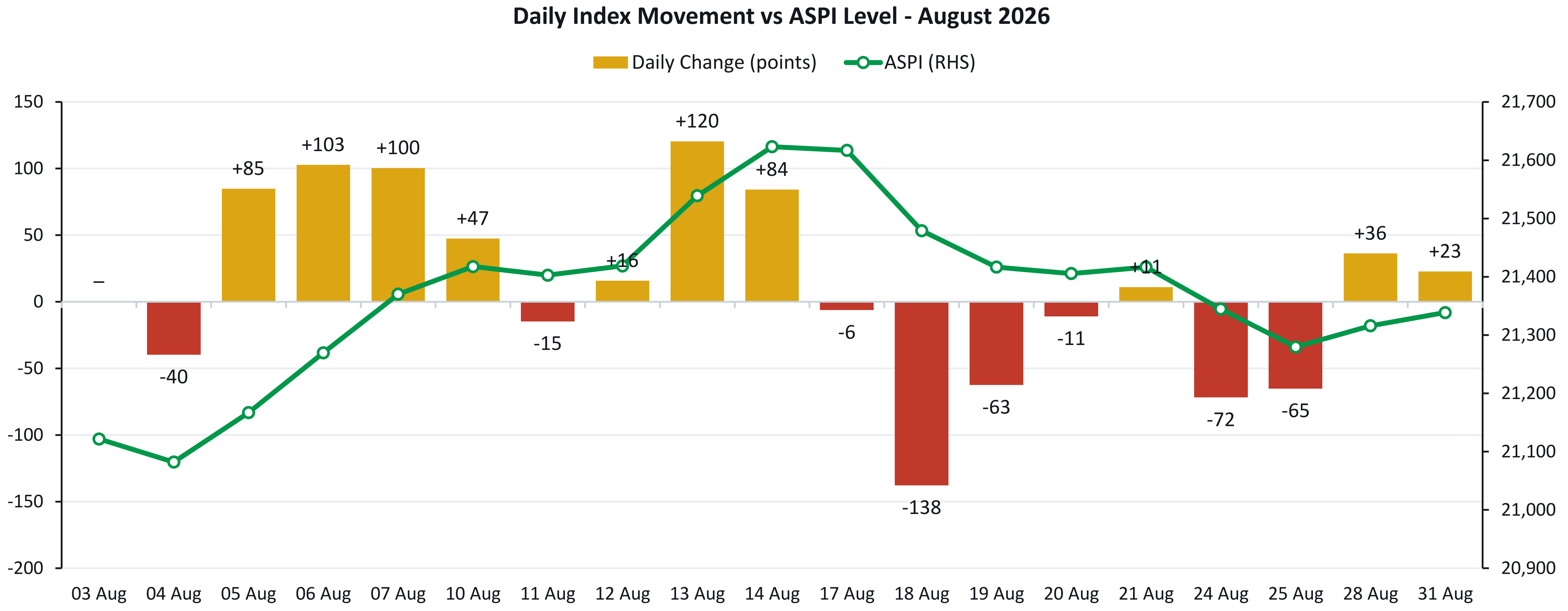
Dividends Declared
23
announcements in the month

What the month really tells us

- **A broad-based recovery.** Both indices rose and breadth was close to even at 126 advancers versus 138 decliners, so the gain was shared rather than driven by a few heavyweights.
- **Foreigners kept selling.** A net LKR 19.46 Bn outflow was fully absorbed by domestic buyers, who were net purchasers of the same amount.
- **Liquidity is block-driven.** Crossings made up 61.5% of turnover, so on screen liquidity was thinner than the headline LKR 68.4 Bn suggests.
- **Defensive leadership.** Food & Staples Retailing (+9.3%) and Telecommunications (+4.7%) led Energy (-3.1%) and Software & Services (-2.3%) lagged.

ASPI Climbs 1.03% to 21,339 - Still 5.7% Down YTD

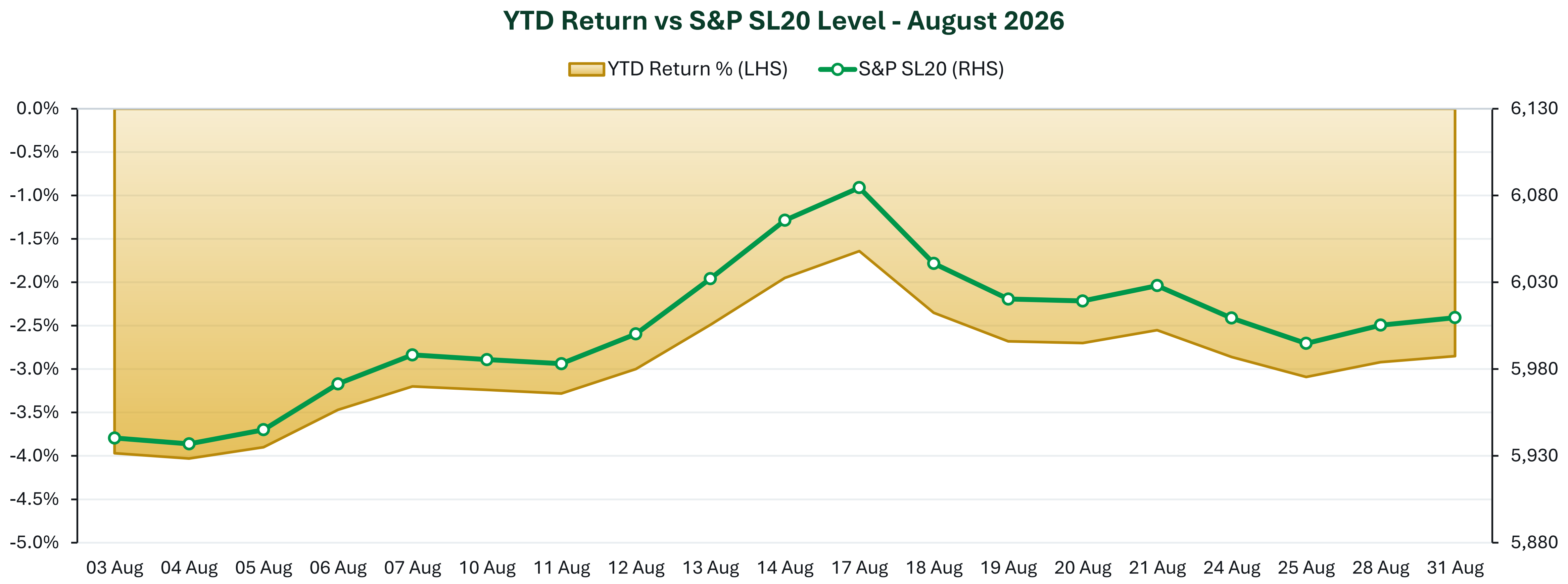
ASPI closed at 21,338.69 - up 1.03% in August, yet still 5.68% below the 2026 opening level.



*Bars show the daily change in index points (gold = gain, red = loss), the green line tracks the index level on the right axis. Gains through 14 Aug lifted the ASPI to a 21,623 peak before a 138-point fall on 18 Aug began a late-month drift.

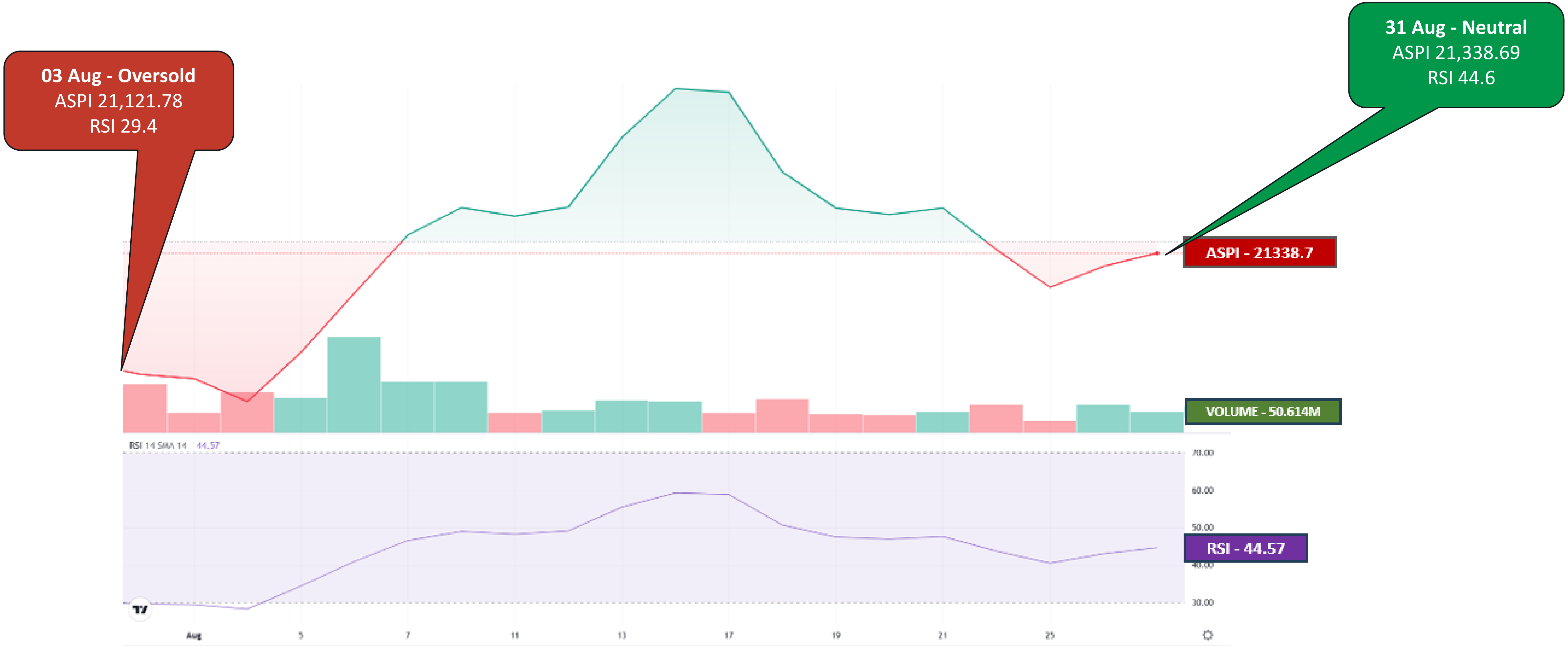
S&P SL20 Recovers to 6,010, Trimming YTD Loss to 2.4%

S&P SL20 ended August at 6,009.68 a 1.17% monthly gain, narrowing the YTD deficit to 2.40%.



*The shaded area shows how far the large-cap index sits below its 2026 opening level (left axis) the green line is the daily closing level (right axis). Blue chips outperformed the broad market on a YTD basis, signalling that selling pressure was concentrated in mid and small caps.

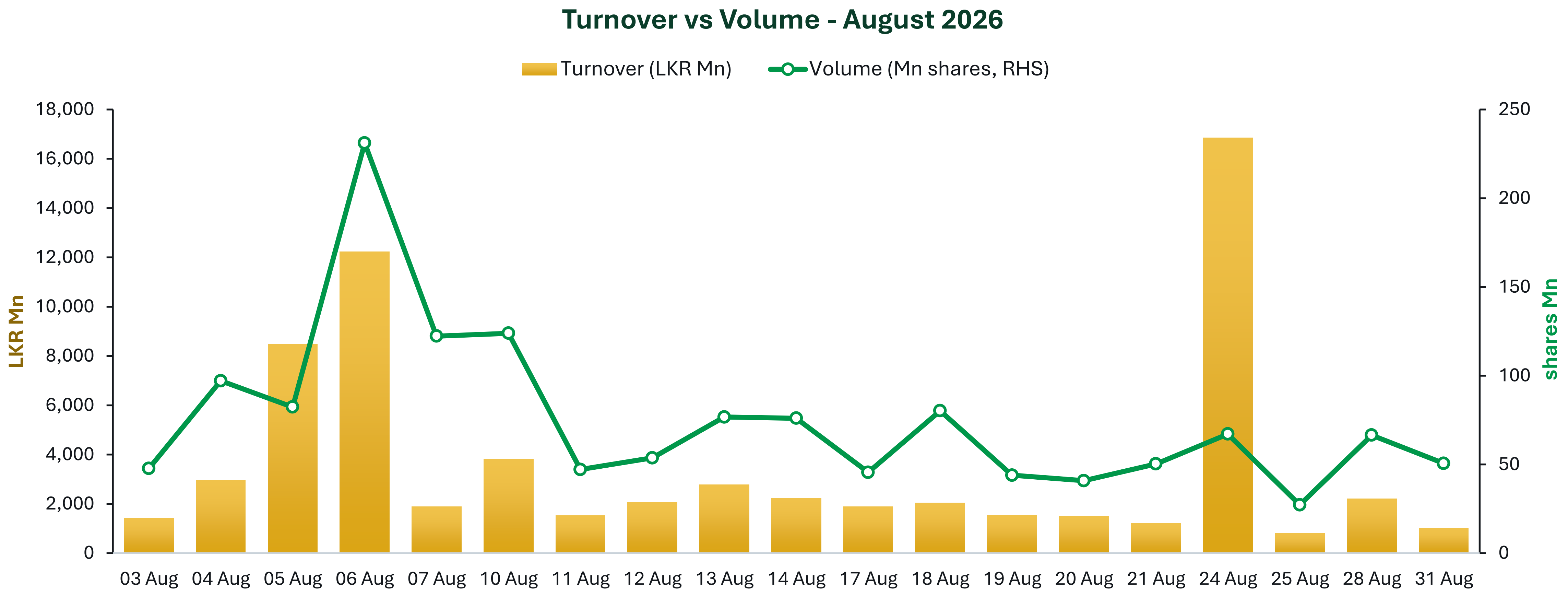
Momentum Rebuilds: RSI Lifts from 29 to 45 in August



*RSI recovered from an oversold 29.4 on 03 Aug to a neutral 44.6 by month end - momentum has stabilised but has not yet turned bullish. Readings below 30 signal oversold conditions above 70 signal overbought.

LKR 68.4 Bn Traded in 19 Sessions on Two Spike Days

Total monthly turnover reached LKR 68,434 Mn across 19 sessions - an average of LKR 3,602 Mn a day.



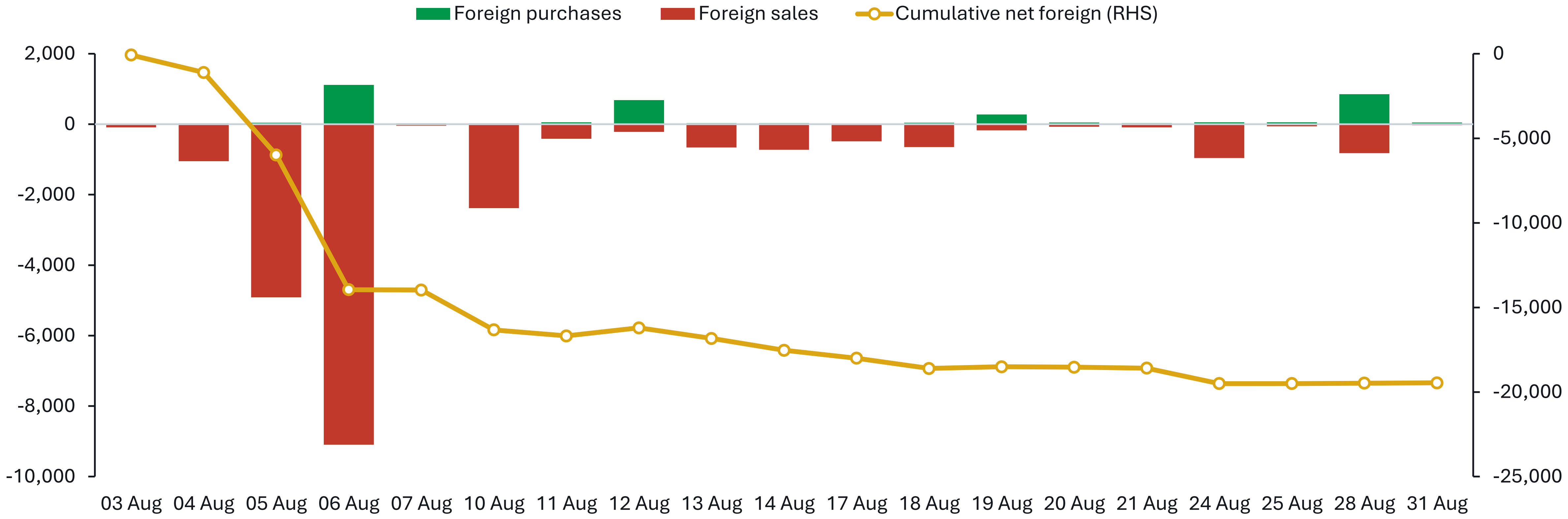
*Gold bars are daily turnover in LKR Mn (left axis) the green line is traded volume in millions of shares (right axis). Two block-driven sessions dominate: 06 Aug (LKR 12,235 Mn) and 24 Aug (LKR 16,852 Mn) together account for 42% of the month, so headline turnover is far from evenly spread.

Foreigners Sell LKR 19.5 Bn - Locals Absorb It All

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Foreign investors were net sellers of LKR 19.46 Bn.

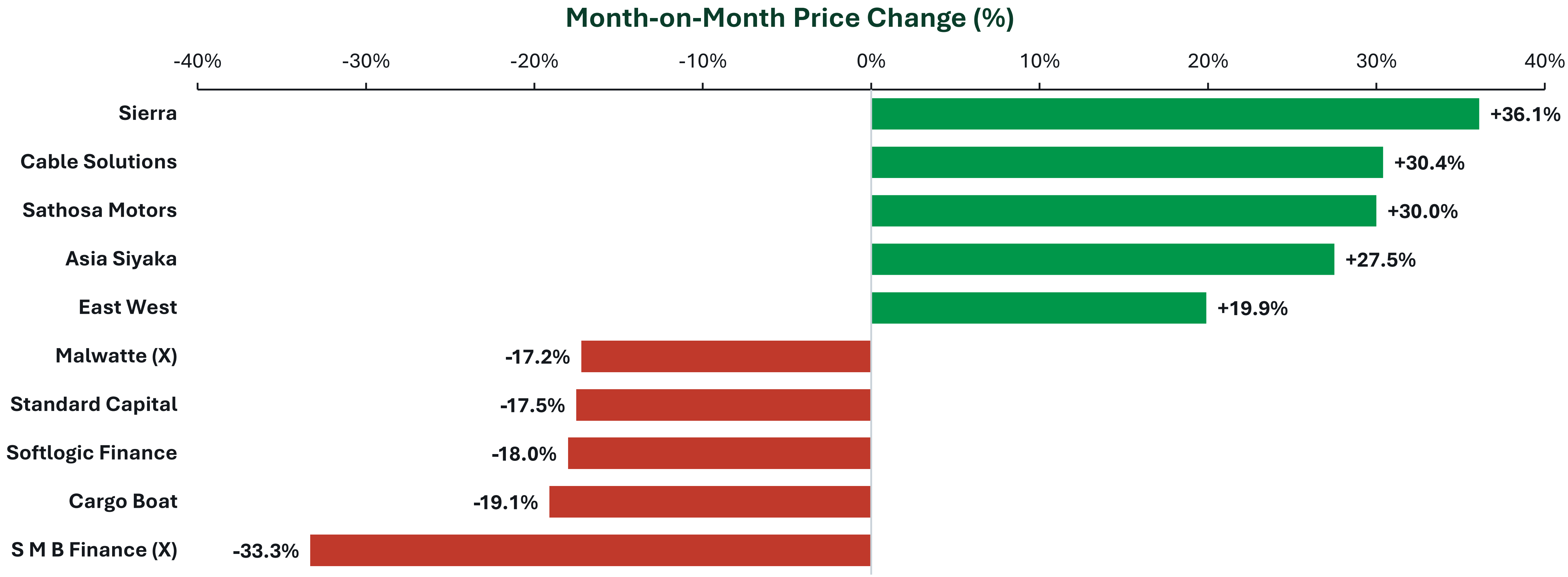
Daily Foreign Buying & Selling (LKR Mn) with Cumulative Net Flow – August 2026



*Greens are daily foreign purchases and reds daily foreign sales, both in LKR Mn (left axis) the gold line is the cumulative net foreign position (right axis). Foreign activity was 19.3% of turnover, and domestic investors absorbed the entire outflow - net buyers of the same LKR 19.46 Bn.

Sierra Leads at +36.1% as Small Caps Set Both Extremes

Sierra led the market with a 36.1% monthly gain

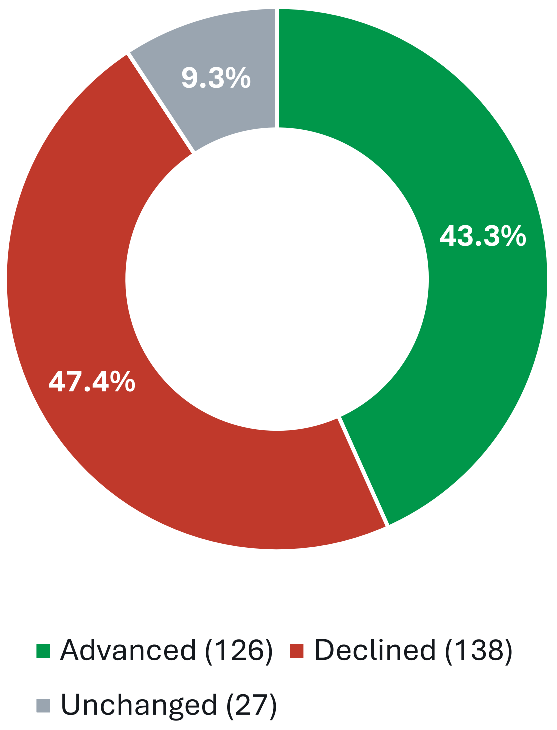


*Construction and small cap financials dominated both tails. Gains were broad rather than concentrated, with 126 counters advancing against 138 decliners, and the sharpest fall came off a very low base.

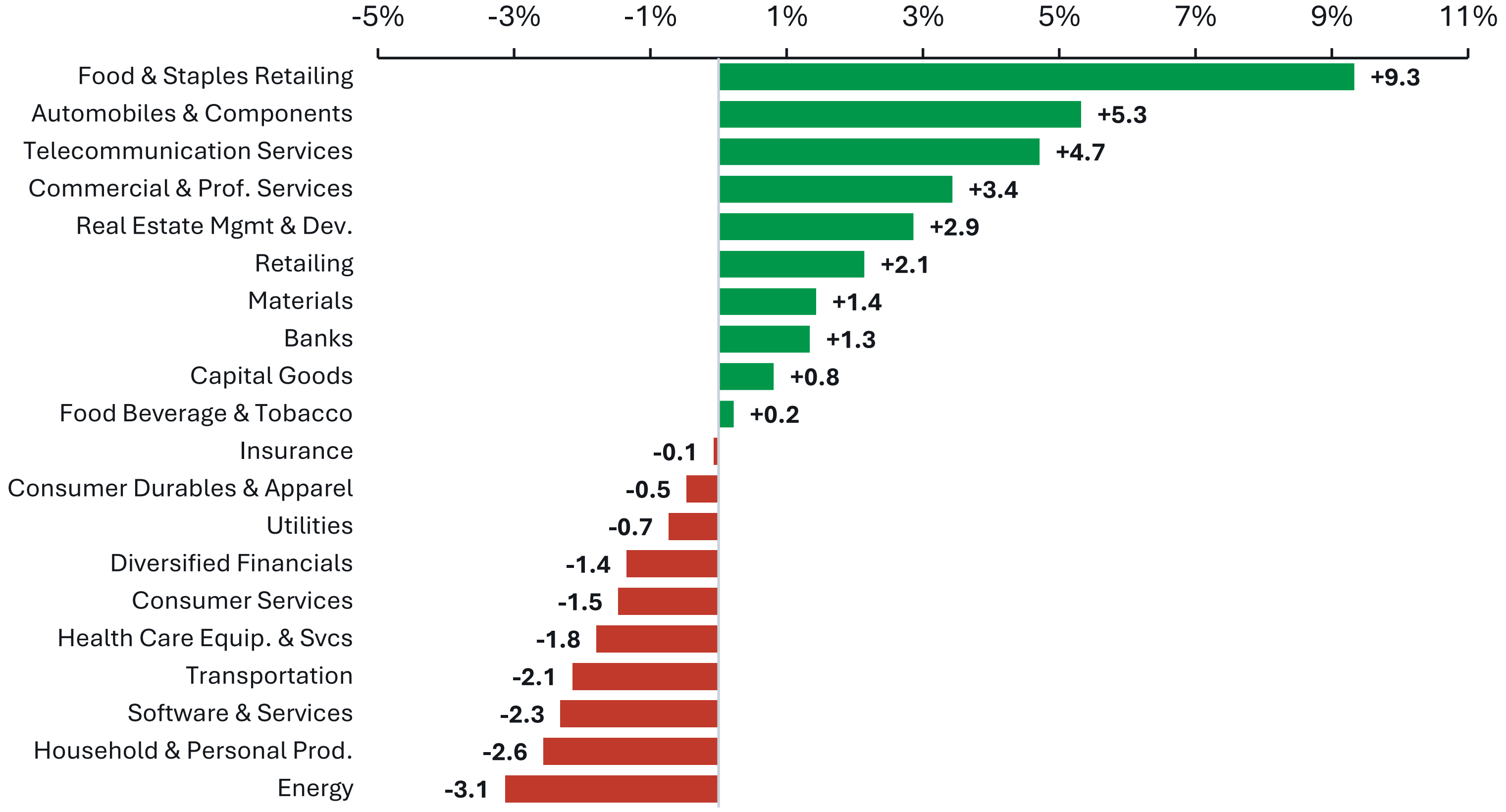
Breadth Near Even at 126:138, 11 of 20 Sectors Higher

Breadth was balanced: 126 counters advanced, 138 declined

Market Breadth - 291 Counters Traded

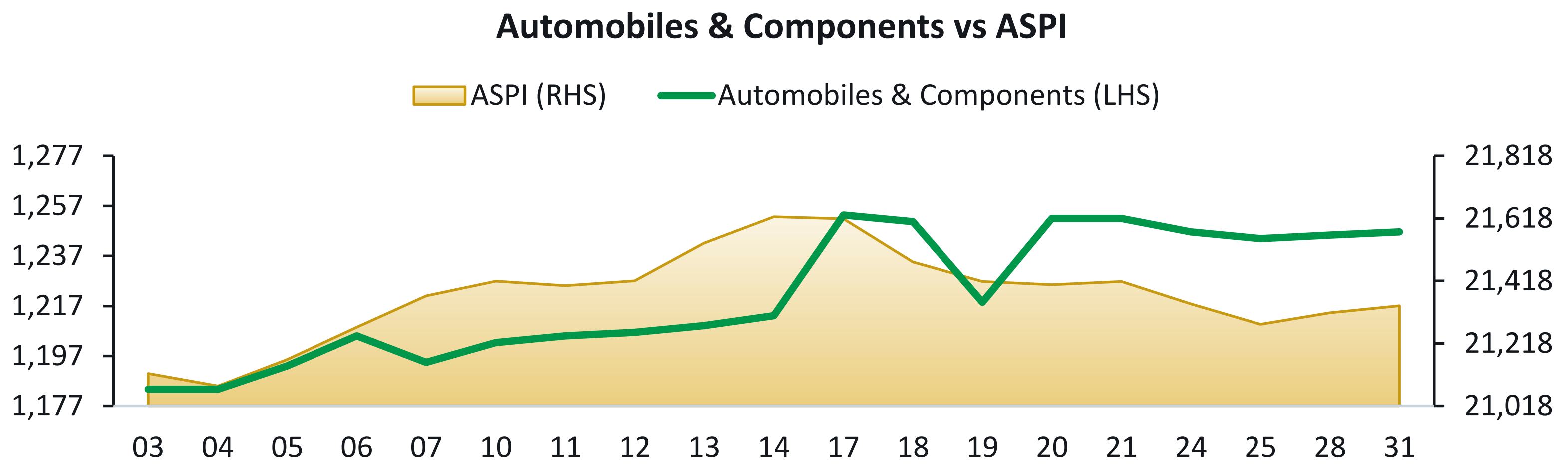


Sector Index Change, MoM (%) - ASPI +1.03% for reference



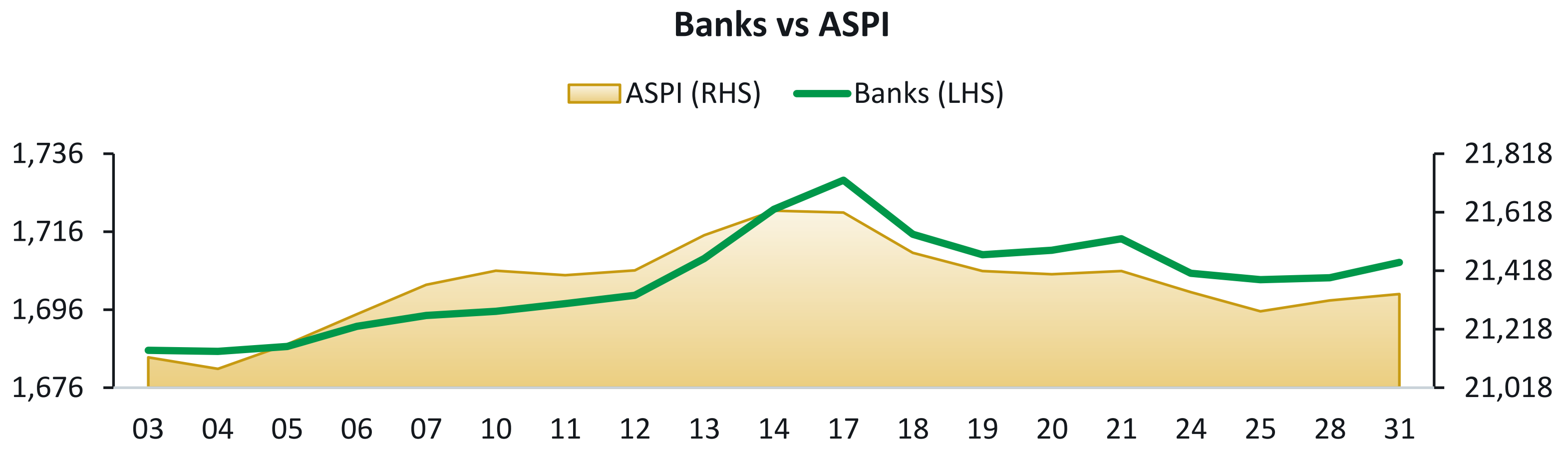
*Almost a 1:1 advance decline ratio supports the 1.03% index gain. Eleven of 20 sectors closed higher, led by Food & Staples Retailing (+9.33%) Energy was the weakest at -3.13%.

Autos +5.3% and Banks +1.3% Both Outpace the ASPI



Top Gainers	Close (LKR)	MoM
TYRE	93.00	+5.9%

MoM +5.32% • Sector PER 15.90*

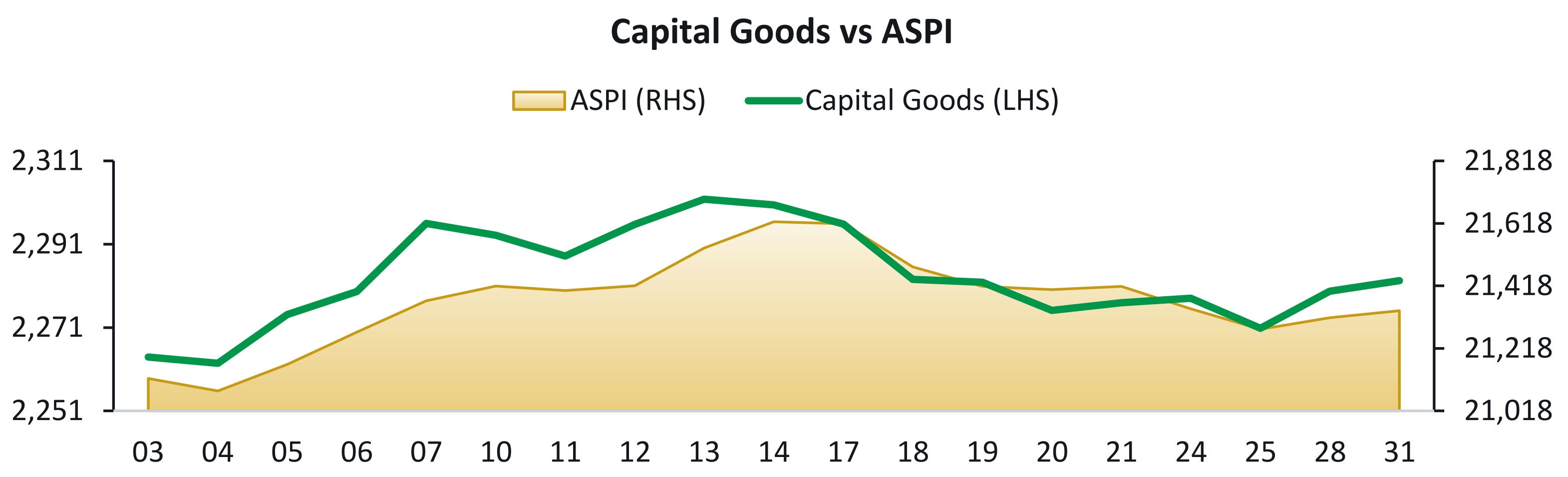


Top Gainers	Close (LKR)	MoM
UBC	12.20	+7.0%
SEYB (X)	69.40	+5.2%
HNB (X)	330.00	+4.1%
PABC	54.90	+3.8%
NDB	111.50	+3.7%

MoM +1.34% • Sector PER 5.20*

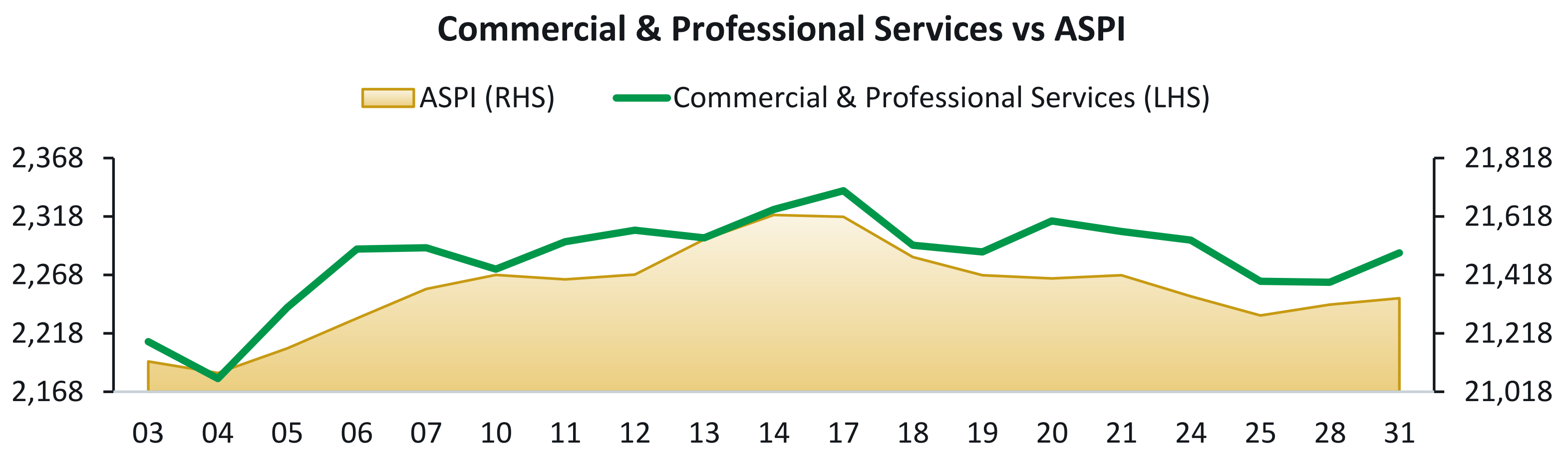
valuation date: August 31, 2026

Capital Goods Stalls at +0.8%, Commercial Services +3.4%



Top Gainers	Close (LKR)	MoM
SIRA	36.20	+36.1%
CSLK	14.60	+30.4%
ASHO	2,871.75	+7.8%
RCL	46.00	+7.7%
LITE	44.00	+6.8%

MoM +0.81% • Sector PER 19.59*



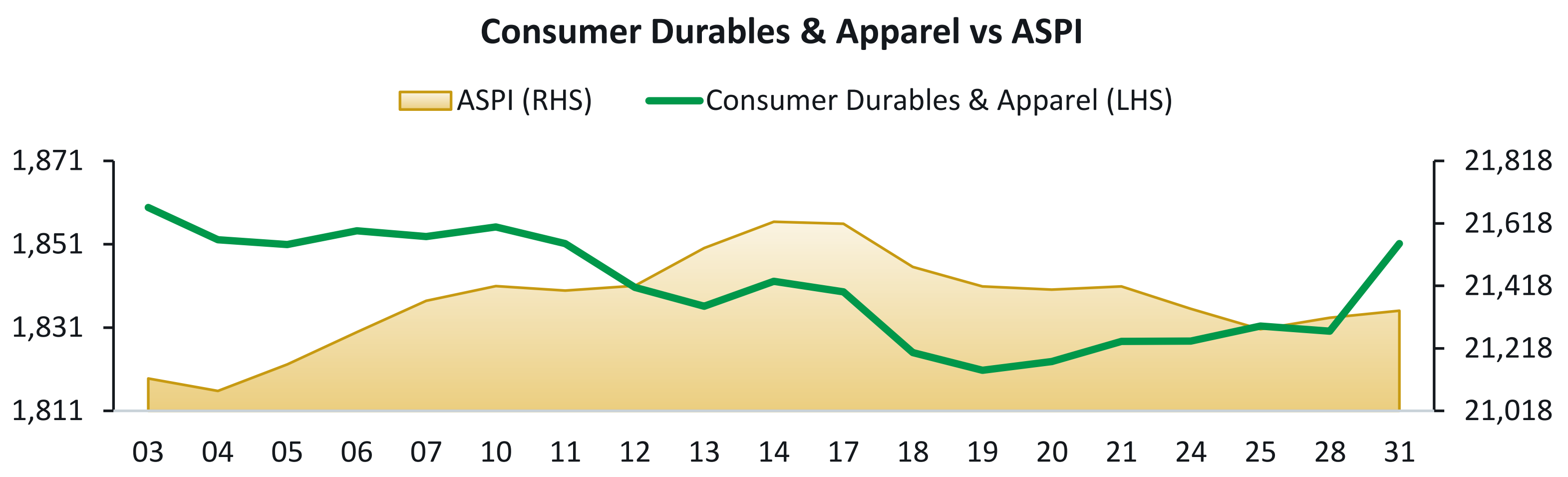
Top Gainers	Close (LKR)	MoM
EXT	14.60	+13.2%
LPRT	690.00	+6.1%
EML	7.90	+1.3%

MoM +3.43% • Sector PER N/A**

***Not Applicable*

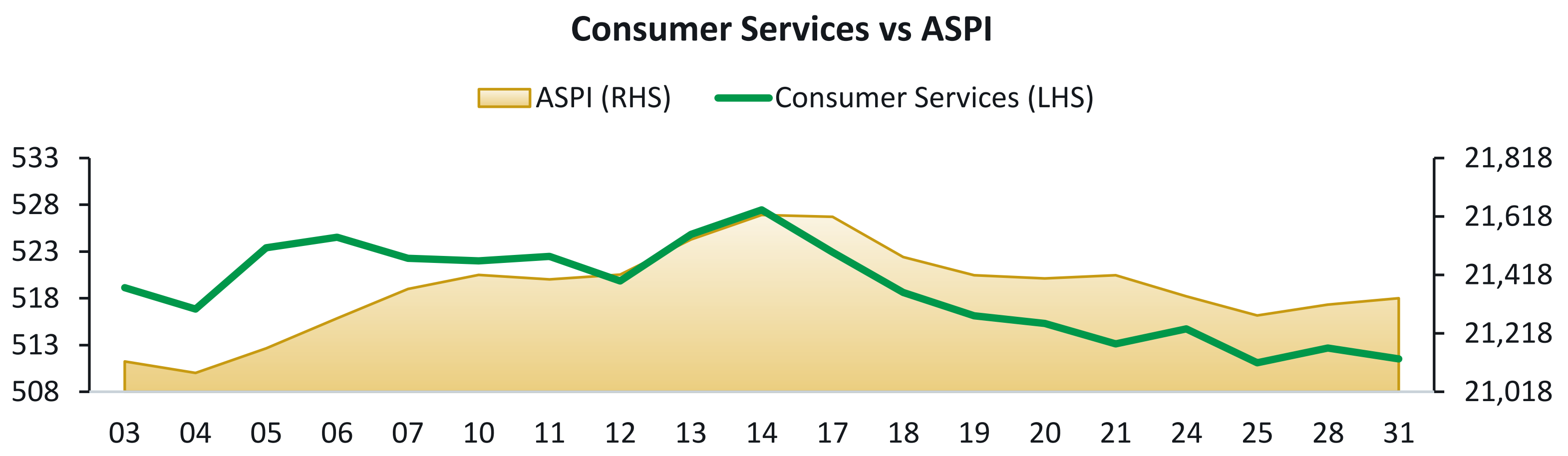
**valuation date: August 31, 2026*

Consumer Names Slip: Durables -0.5%, Services -1.5%



Top Gainers	Close (LKR)	MoM
HEXP	169.25	+7.5%
TAP	30.40	+1.0%
TJL	30.60	+0.3%

MoM -0.47% • Sector PER N/A**



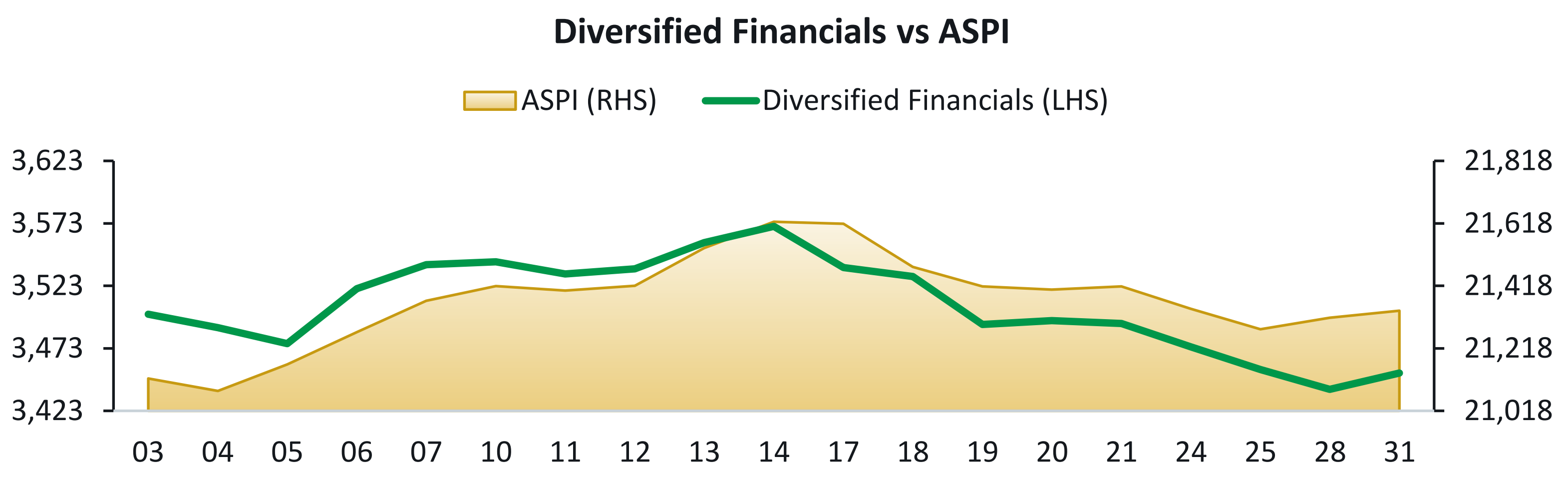
Top Gainers	Close (LKR)	MoM
LHL	70.20	+8.0%
SHOT (X)	12.70	+5.8%
SHOT	16.90	+5.6%
TAJ	31.00	+3.3%
BRR	21.90	+2.3%

MoM -1.47% • Sector PER 64.30*

***Not Applicable*

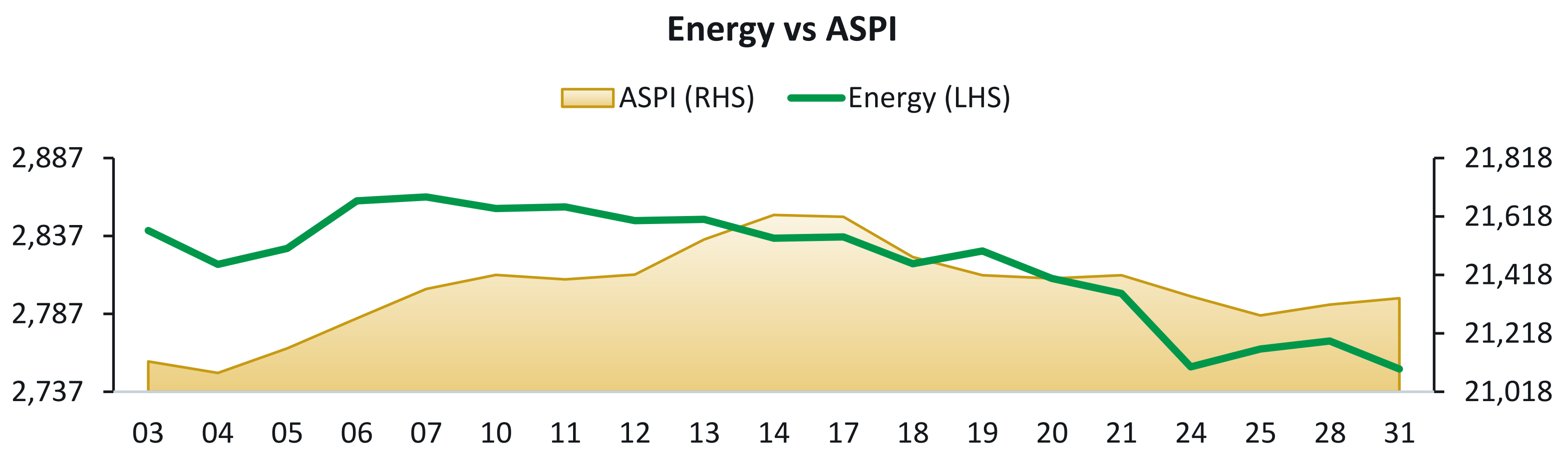
**valuation date: August 31, 2026*

Diversified Financials -1.4%, Energy Worst at -3.1%



Top Gainers	Close (LKR)	MoM
ASIY	13.90	+27.5%
UBF	2.30	+9.5%
MBSL	10.50	+5.0%
CFIN	227.25	+4.7%
LCBF	6.00	+3.4%

MoM -1.35% • Sector PER 7.54*



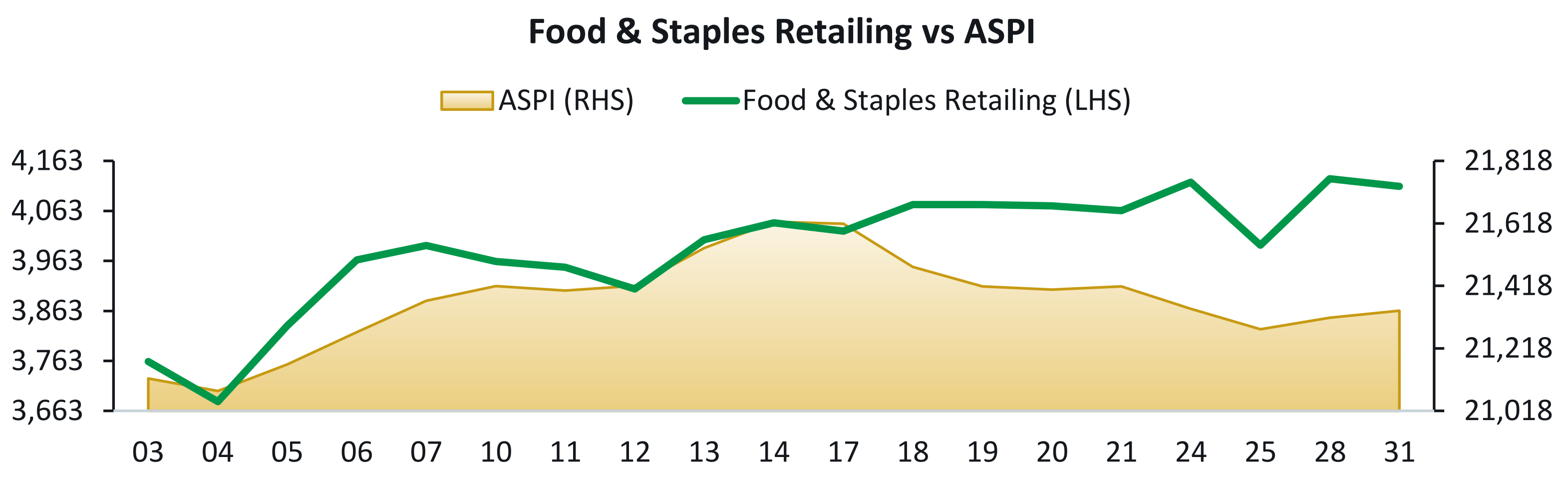
Top Gainers	Close (LKR)	MoM
-	-	-

MoM -3.13% • Sector PER 11.97*

*valuation date: August 31, 2026

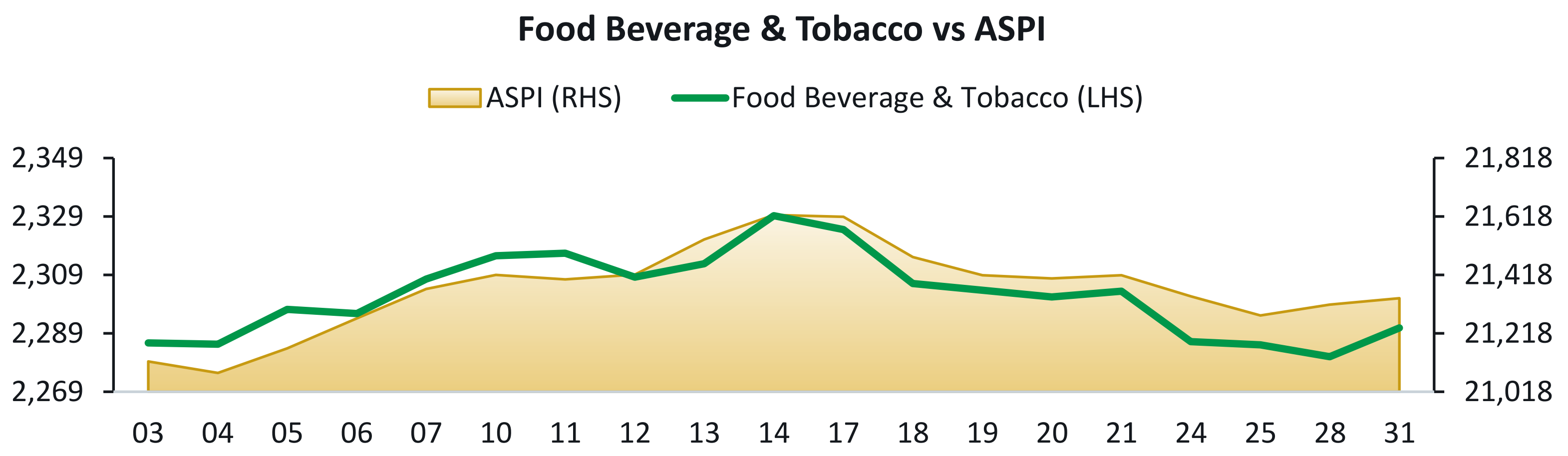
Food & Staples Tops the Market at +9.3%, Beverages Flat

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC



Top Gainers	Close (LKR)	MoM
CTHR	550.00	+9.3%
CARG	678.75	+7.7%
TESS (X)	1.50	+7.1%

MoM +9.33% • Sector PER 16.03*



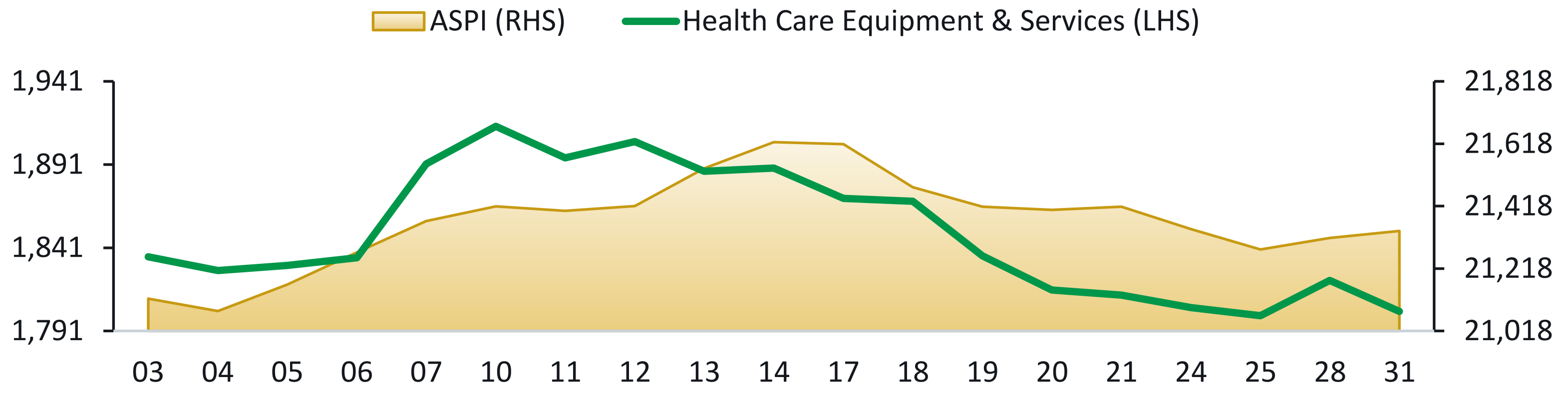
Top Gainers	Close (LKR)	MoM
COCO	26.20	+14.4%
TAFL	612.25	+9.9%
RWSL	19.00	+8.0%
AGPL	15.00	+6.4%
BOPL	70.00	+6.2%

MoM +0.22% • Sector PER 14.49*

valuation date: August 31, 2026

Health Care -1.8% and Household Products -2.6%

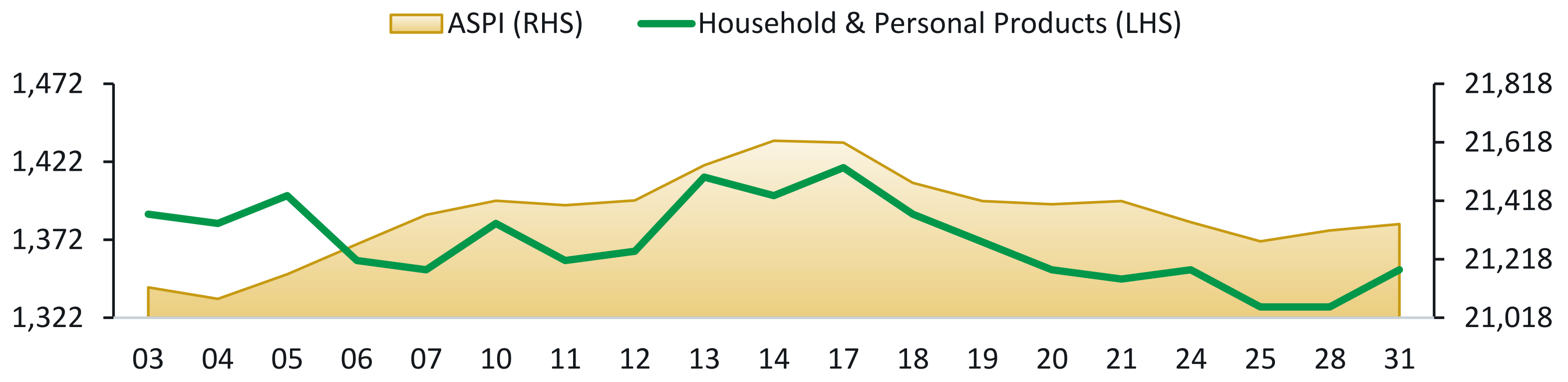
Health Care Equipment & Services vs ASPI



Top Gainers	Close (LKR)	MoM
LHCL	114.25	+1.6%
ECL	15.70	+1.3%

MoM -1.79% • Sector PER 11.07*

Household & Personal Products vs ASPI

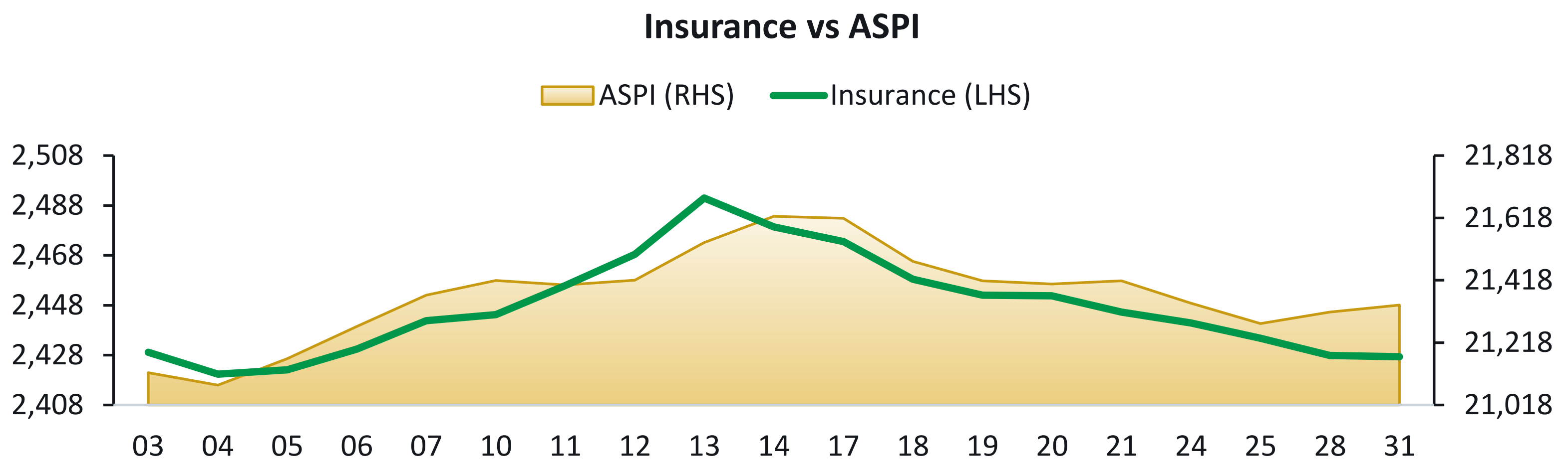


Top Gainers	Close (LKR)	MoM
-	-	-

MoM -2.57% • Sector PER 28.17*

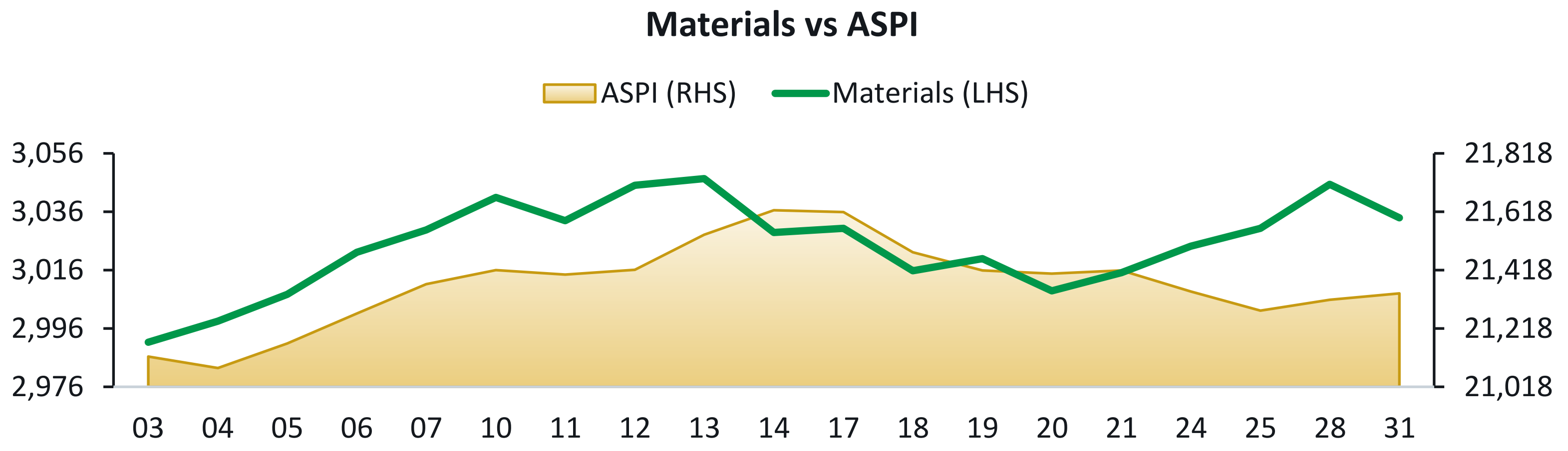
valuation date: August 31, 2026

Insurance Flat at -0.1%, Materials Grind to +1.4%



Top Gainers	Close (LKR)	MoM
INME	1,870.00	+3.5%
CINS (X)	1,599.50	+3.3%
PINS	27.90	+2.6%
ATL	20.50	+2.5%
AAIC	81.10	+1.4%

MoM -0.07% • Sector PER 7.71*

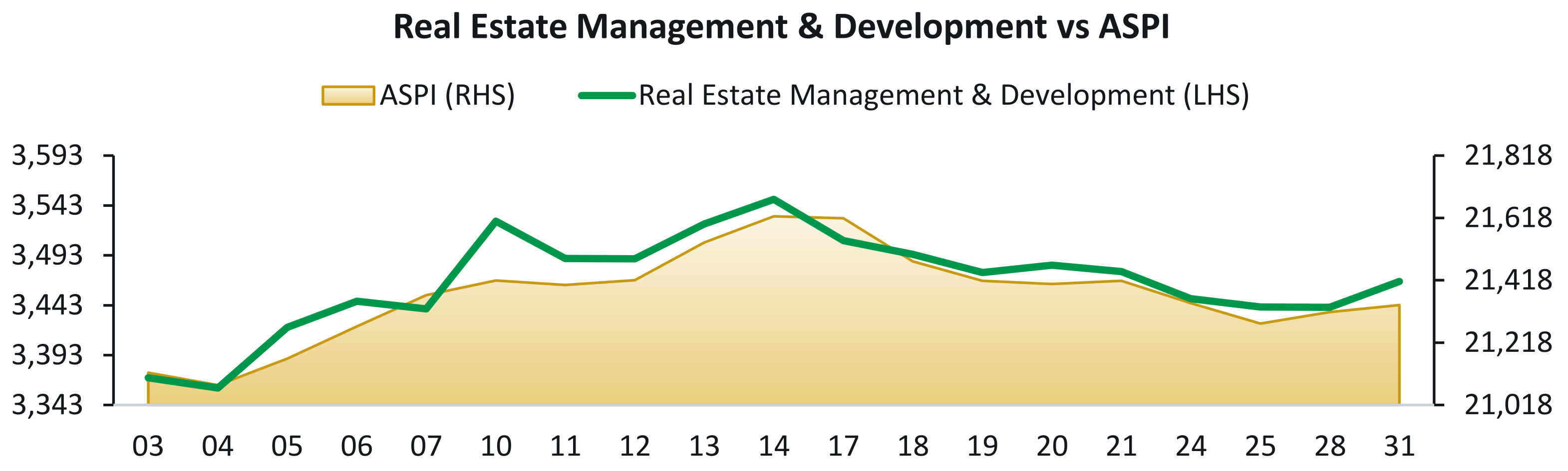


Top Gainers	Close (LKR)	MoM
AGST (N)	12.90	+19.4%
AGST (X)	12.20	+17.3%
JFP	16.30	+10.9%
HAYC	194.75	+8.2%
SIL	552.00	+6.9%

MoM +1.43% • Sector PER 11.72*

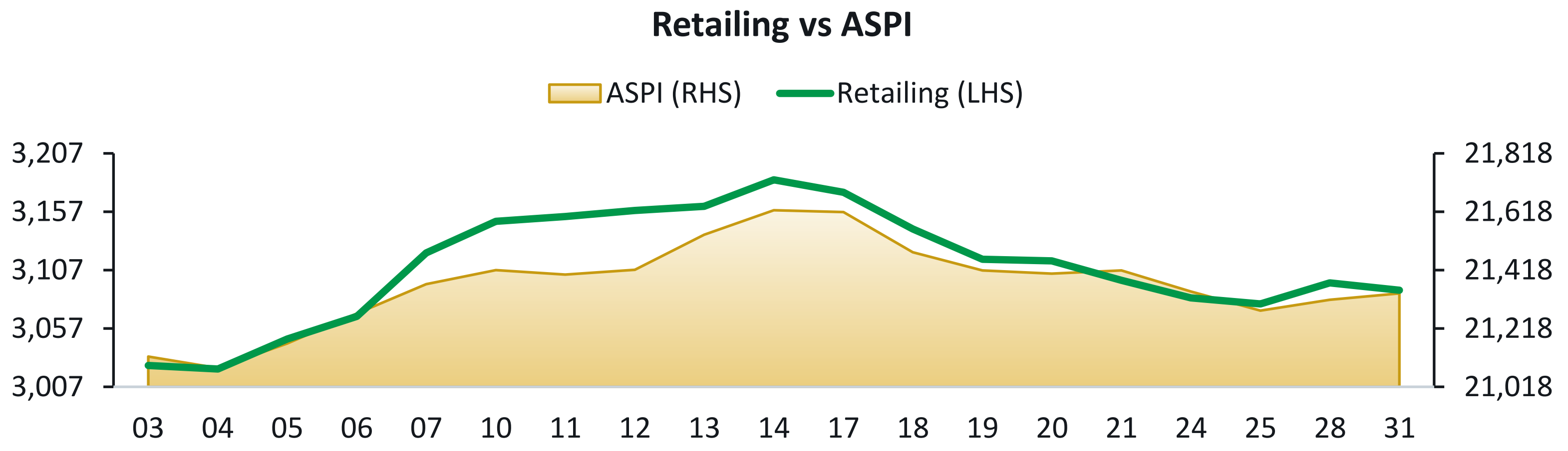
valuation date: August 31, 2026

Real Estate +2.9% and Retailing +2.1% on Stock Picks



Top Gainers	Close (LKR)	MoM
EAST	69.90	+19.9%
MDL	20.00	+14.9%
OSEA	52.50	+7.6%
MHDL	8.30	+6.4%
YORK	13.70	+4.6%

MoM +2.86% • Sector PER 9.88*



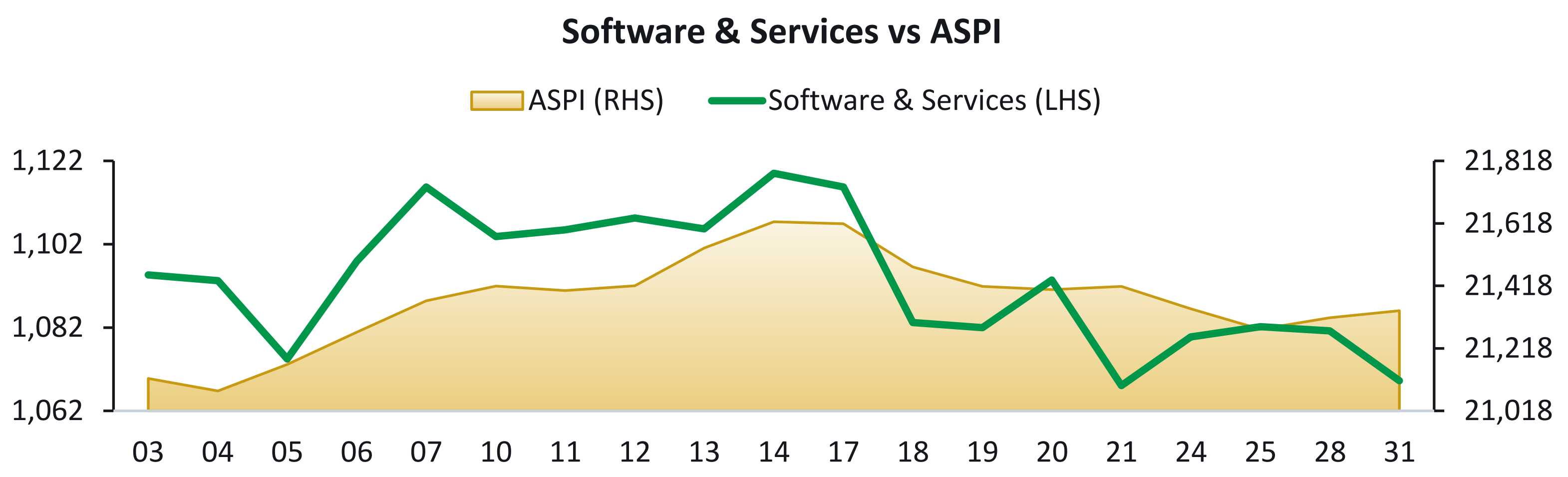
Top Gainers	Close (LKR)	MoM
SMOT	1,625.50	+30.0%
AUTO	311.25	+6.5%
SINS	79.00	+5.8%
CTBL	10.30	+2.0%
RIL	24.10	+1.7%

MoM +2.14% • Sector PER 10.51*

valuation date: August 31, 2026

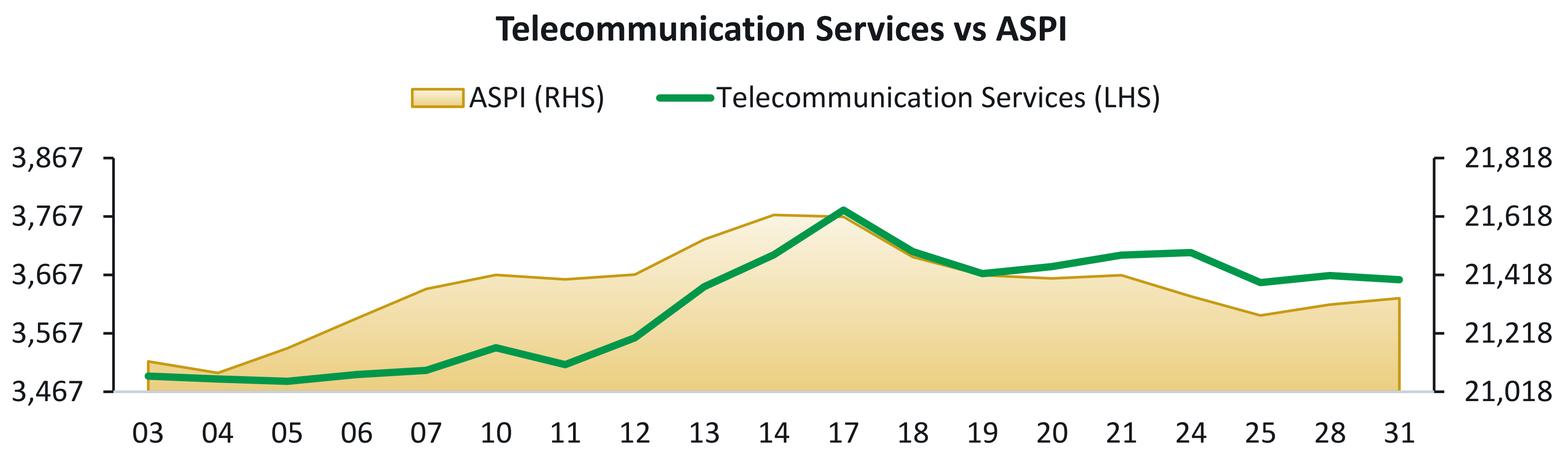
Telecoms Rally +4.7% while Software Falls -2.3%

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC



Top Gainers	Close (LKR)	MoM
-	-	-

MoM -2.32% • Sector PER N/A**



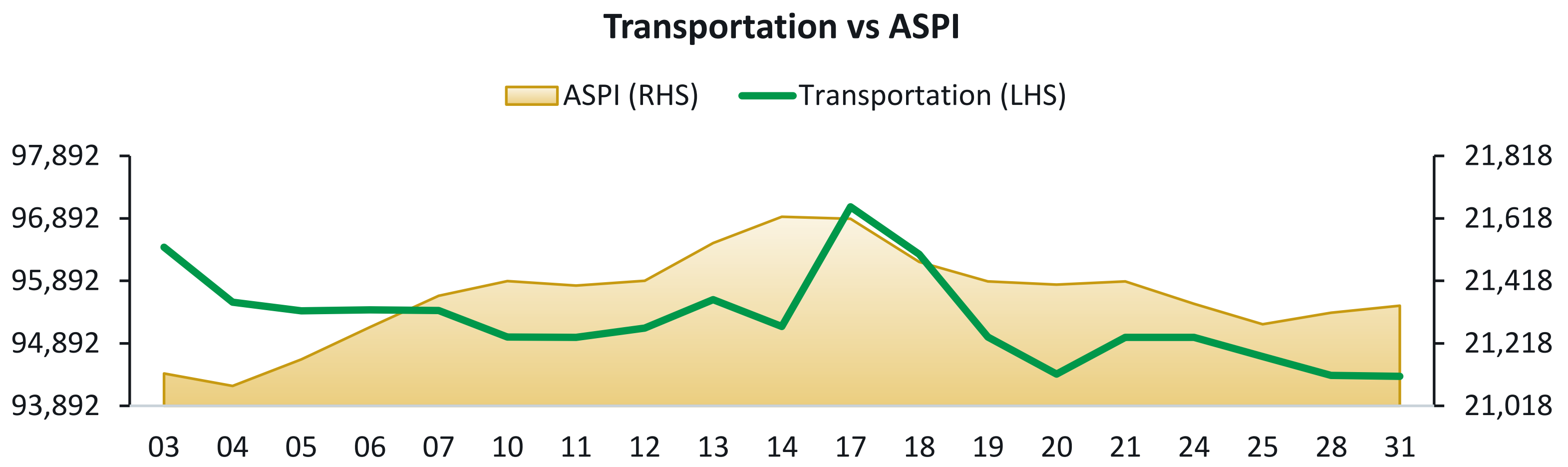
Top Gainers	Close (LKR)	MoM
DIAL	46.40	**+5.0%**
SLTL	86.60	**+3.2%**

MoM +4.71% • Sector PER 15.81*

***Not Applicable*

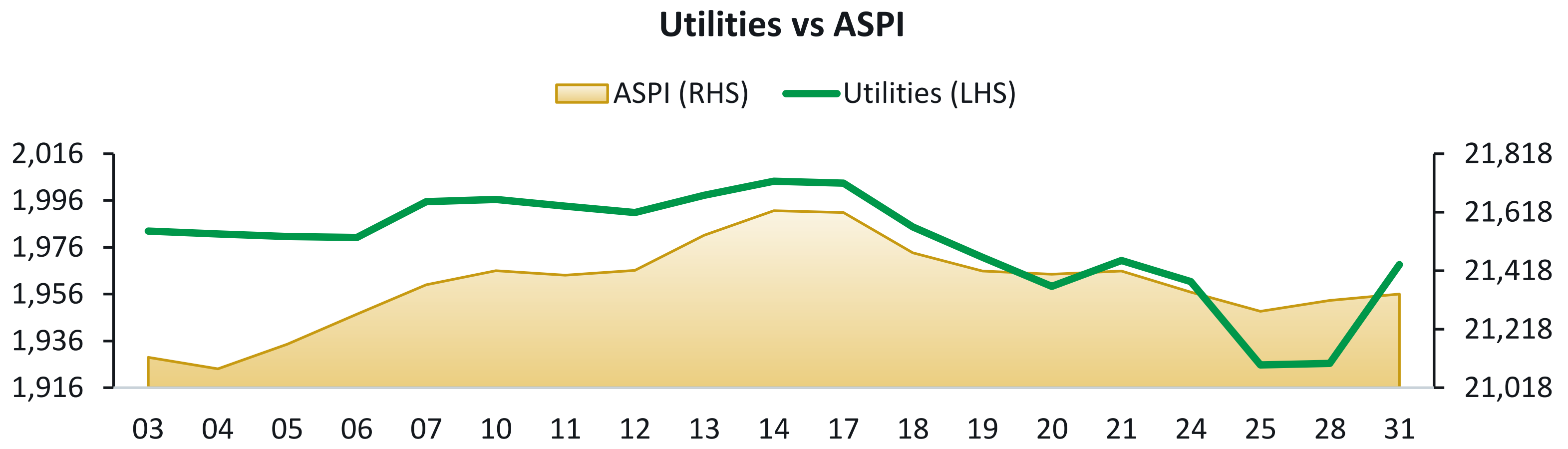
**valuation date: August 31, 2026*

Transportation -2.1%, Utilities -0.7% After Late Swings



Top Gainers	Close (LKR)	MoM
MSL	200.50	+5.5%
CWL	16.80	+3.1%

MoM -2.14% • Sector PER N/A**



Top Gainers	Close (LKR)	MoM
PAP	15.80	+3.3%
VONE	15.50	+2.0%
LVEF	6.60	+1.5%
WIND	40.70	+0.2%

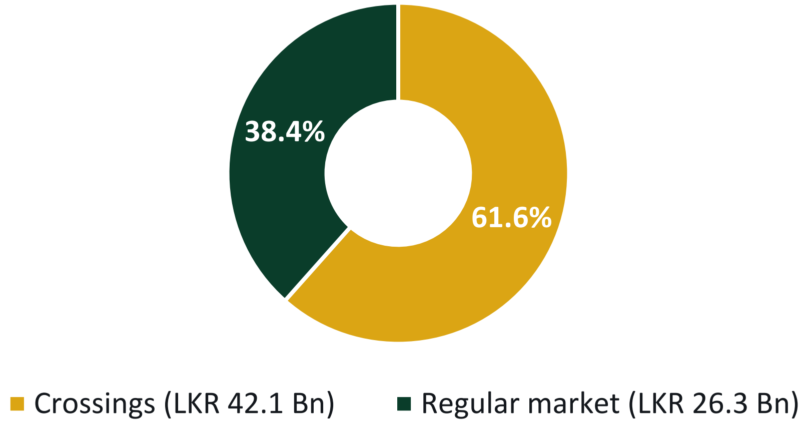
MoM -0.73% • Sector PER 19.62*

***Not Applicable*

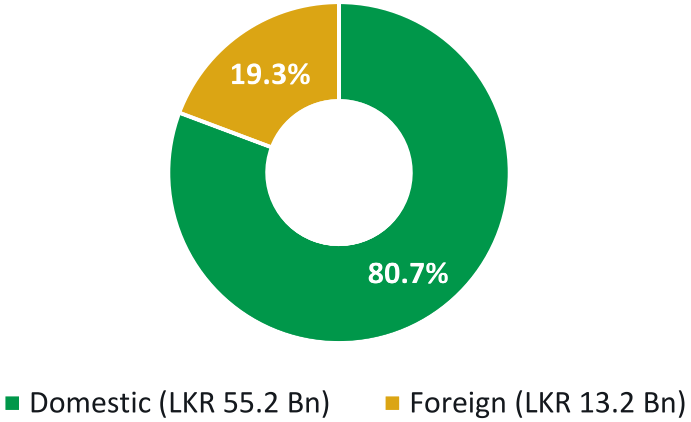
**valuation date: August 31, 2026*

Where the LKR 68.4 Bn Went: Crossings Took 61.5%

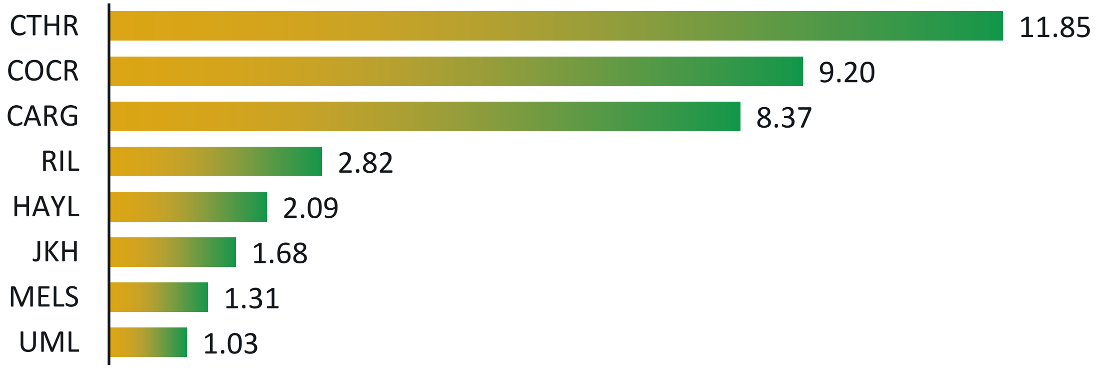
Crossings vs Regular Trades



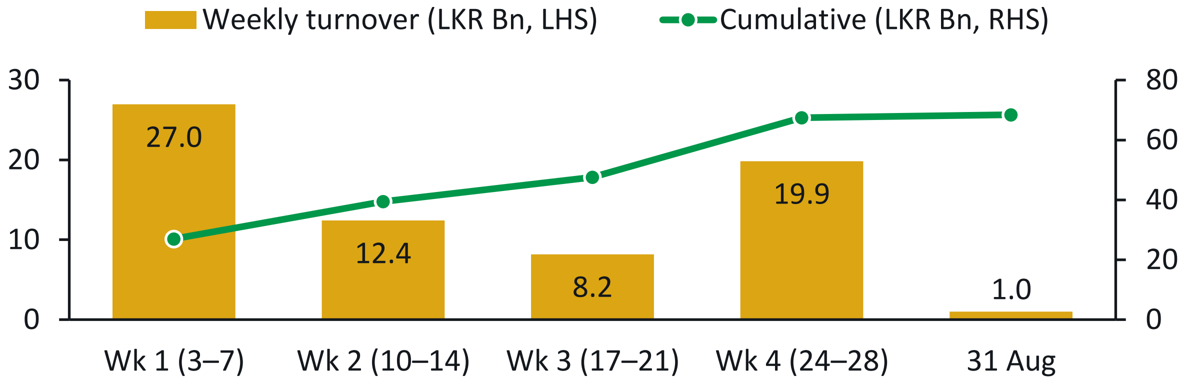
Investor Participation



Top Counters by Crossing Turnover



Weekly Turnover Build-up



*Activity was concentrated, 95 crossings accounted for 61.5% of August turnover, and three counters alone made up LKR 29.4 Bn of that.

Ten Blocks Worth LKR 35.3 Bn - Half the Month's Turnover

Date	Ticker	Company	Quantity	Price (LKR)	Turnover (LKR Mn)
24 Aug	**CTHR**	C T Holdings	20,140,698	575.00	**11,580.9**
06 Aug	**COCR**	Commercial Credit	89,782,528	107.00	**9,027.7**
24 Aug	**CARG**	Cargills (Ceylon)	6,000,000	700.00	**4,200.0**
05 Aug	**CARG**	Cargills (Ceylon)	6,461,682	630.00	**4,070.9**
05 Aug	**HAYL**	Hayleys	8,986,589	224.00	**2,012.8**
04 Aug	**RIL**	R I L Property	43,500,000	23.00	**1,043.0**
10 Aug	**RIL**	R I L Property	42,500,000	24.20	**1,028.5**
06 Aug	**UML**	United Motors	38,000,000	27.00	**1,026.0**
18 Aug	**JKH**	John Keells Holdings	33,688,940	19.90	**670.4**
12 Aug	**MELS**	Melstacorp	3,500,000	188.00	**658.0**

Ranked by deal value. Cargills and R I L Property each appear twice, reflecting repeat block activity during the month.

*95 crossings worth LKR 42.1 Bn were recorded in August. These ten deals alone contributed LKR 35.3 Bn -51.6% of total market turnover.

23 Dividends Declared, Led by Ceylon Tobacco at LKR 41.00

Company	DPS (LKR)	Type	XD Date	Payment
CTC	**41.00**	Second	24 Aug	14 Sep
ABAN	**26.00**	First & final	28 Sep	15 Oct
TYRE	**6.50**	First	01 Sep	18 Sep
BOPL	**4.50**	Second	14 Aug	04 Sep
RENU	**4.00**	First & final	23 Sep	12 Oct
GEST	**3.90**	First & final	22 Sep	08 Oct
APLA	**3.75**	First	12 Aug	02 Sep
MCPL	**3.00**	First & final	01 Oct	20 Oct
SHAW	**2.00**	First & final	22 Sep	09 Oct
KCAB	**1.60**	First	14 Aug	04 Sep
RCH	**1.50**	First & final	23 Sep	12 Oct
CABO	**1.50**	First & final	23 Sep	12 Oct

Company	DPS (LKR)	Type	XD Date	Payment
ONAL	**1.40**	Final	21 Aug	11 Sep
LALU	**1.25**	First & final	22 Sep	09 Oct
DIAL	**0.70**	Second	25 Aug	15 Sep
CTBL	**0.50**	Final	09 Sep	28 Sep
JKL	**0.33**	First	19 Aug	09 Sep
BPPL	**0.25**	First	18 Aug	08 Sep
RWSL	**0.25**	Final	30 Sep	19 Oct
CSLK	**0.25**	First	08 Sep	25 Sep
COLO	**0.10**	First & final	11 Sep	30 Sep
COCO (N)	**0.10**	First & final	25 Sep	14 Oct
COCO (X)	**0.10**	First & final	25 Sep	14 Oct

*Sorted by dividend per share. Ceylon Tobacco (LKR 41.00) and Abans (LKR 26.00) are the largest declarations, most XD dates fall in September.

Disclaimer

This is solely for SenFin Securities Limited (SSL) clients' information and is not construed as investment advice. It is also not intended as an offer or solicitation to purchase and sell any financial instruments. This report is prepared based on publicly available information, internally developed data, and other sources believed to be reliable. The information and opinions contained in this report is based upon information obtained from sources believed to be reliable and made in good faith. Such information has not been independently verified and no guarantee, representation, or warranty, express or implied is made as to their accuracy, completeness, or correctness. All such information and opinions are subject to change without notice. This report is for information purposes only, and the description of any company or its securities mentioned herein is not intended to be complete. This report is not, and should not be construed as, an offer, or solicitation of an offer, to buy or sell any securities or other financial instruments, and SenFin Securities Limited or its employees or associates cannot be held responsible for any losses or gains. The recipient of this report must make their own independent decision regarding any securities, investments, or financial instruments mentioned herein. SenFin Securities Limited (SSL) its directors, officers, consultants, employees, and associates, will not be responsible, for any claims of damages, compensation, suits, damages, loss, costs, charges, expenses, outgoing or payments including attorney’s fees which recipients of the reports suffers or incurs directly or indirectly arising out of actions taken as a result of this report. The contents herein should not be construed as investment, legal, or tax advice. Investors should seek independent professional advice to ascertain (a) the possible tax consequences, (b) the legal requirements, and (c) any foreign exchange restrictions or exchange control requirements that may be encountered under the laws of the countries of citizenship, residence, or domicile. Past performance does not guarantee future returns,hence there can be no assurance that investments will achieve any targeted price levels or rate of return. None of the material, nor its content, nor any copy of it, may be altered in any way, transmitted to, copied, or distributed to any other party, without the prior express written permission of SSL.

Investment involves risk and securities, financial instruments and investment strategies mentioned may not be suitable for all investors. Please ensure that you fully understand the risks involved. As a general rule, you should only trade in financial products that you are familiar with and understand their risk. You should carefully consider your investment experience, financial situation, investment objective, and risk tolerance level and consult your independent financial adviser as to the suitability of your situation before making any investments.

Contact Us: Research & Sales

RESEARCH TEAM

Bhashini Hewawitharana
+94 112 359 162 / +94 72 186 4893
bashini.hewawitharana@senfinsecurities.com

Mayakrishnan Jagatheeswar
+94 112 359 104 / +94 72 949 9419
jagatheeswar@senfinsecurities.com

Dulani Jayarathna
+94 112 359 103 / +94 72 949 9422
dulani@senfinsecurities.com

Himaya Wanigasuriya
+94 112 359 142 / +94 72 949 9421
himaya@senfinsecurities.com

Vindya Gunathilake
+94 74 064 6457
vindya@senfinsecurities.com

Thathsarani Bandara
+94 76 612 7910
thathsarani@senfinsecurities.com

Dinuvi Samintha
+94 74 193 5582
Dinuvi@senfinsecurities.com

Suraj Perera
+94 76 355 7422
Suraj@senfinsecurities.com

SALES TEAM

Maniesh Rodrigo
Senior Vice President – Equities
+94 112 359 173/ +94 729 499 325
maniesh@senfinsecurities.com

Eranga Z. Siriwardhana
Vice President - Equities
+94 729 499 480
eranga.siriwardhana@senfinsecurities.com

Sudam Hasantha
Associate Vice President - Equities
+94 112 359 171/ +94 729 499 222
sudam@senfinsecurities.com

Ajith Kumarasinghe
Associate Vice President-Equities
+94 773252333
Ajith@senfinsecurities.com

Mohammedu Illiyas Zahir sha
Senior Investment Advisor - Equities
+94729374678/+94729499433
email-zahir.shah@senfinsecurities.com

Oshada Waduge
Investment Advisor
+94 76 251 2766
Oshada@senfinsecurities.com

Bishen Mendis
Vice President- Equities
+94 112 359 121/ +94 729 499 477
bishen.mendis@senfinsecurities.com

Madawalage Damayanthi
Assistant Vice President – Equities
+94 112 269 519/ +94 729 499 114
damayanthi.madawalage@senfinsecurities.com

Janak Kulananda
Associate Vice President – Equities
+94 714909656
Janak@senfinsecurities.com

Bandula Lansakara
Senior Manager - Equities
+94 704 724 932
bandula.lansakara@senfinsecurities.com

Himash Fernando
Investment Advisor
+94 76 542 5203
himash@senfinsecurities.com

SOCIAL MEDIA

https://tinyurl.com/cvwvnf4x

https://tinyurl.com/4r9nej6s

https://tinyurl.com/4rrfuh6n

https://tinyurl.com/yc2mu9cf

https://tinyurl.com/38smbn5f

https://rb.gy/sn4rmt